



Planwatch Group Reporting Portal User Set-Up Sheet

Paramount A/E: _____

Request Date: _____

Please note each user needs to fill out a separate signup sheet

Requestor:

☐ Broker (Fill in Broker Number _____) OR ☐ Group: _____

Organization Name: _____

Individual from Organization Requesting Access: _____

Email Address _____

For Broker access, please list all group names and group numbers:

1 _____	5 _____
2 _____	6 _____
3 _____	7 _____
4 _____	8 _____

Internal Use Only:

I, _____ (signature) , as PHC Account Executive for
_____ (Broker or Employer Group) certify that I have reviewed setup detail with group.

Corp Codes From Above Groups:

1 _____ 2 _____ 3 _____ 4 _____ 5 _____ 6 _____ 7 _____ 8 _____